

ams Offer GmbH

Munich, Germany

**Announcement pursuant to
section 23 para. 2 of the German Securities Acquisition and Takeover Act
(Wertpapiererwerbs- und Übernahmegesetz – “WpÜG”)**

On 21 May 2021, ams Offer GmbH, Munich, Germany, (the “**Bidder**”) has published the offer document for its public delisting tender offer (cash offer) to the shareholders of OSRAM Licht AG, Munich, Germany, to acquire their no-par value registered shares in OSRAM Licht AG (ISIN DE000LED4000) (the “**OSRAM Shares**”) not yet directly held by the Bidder against payment of a cash consideration in the amount of EUR 52.30 per OSRAM Share (the “**Delisting Offer**”). The acceptance period of the Delisting Offer will expire on 18 June 2021, 24:00 hours (local time Frankfurt am Main, Germany) unless it is extended pursuant the applicable provisions of the WpÜG.

On 2 June 2021, the Bidder entered into agreements on the purchase of 26,603 OSRAM Shares via the stock exchange, i.e. outside of the Delisting Offer. This corresponds to approx. 0.03 % of the share capital and the voting rights in OSRAM Licht AG. The purchase agreements will be settled on 4 June 2021. The average purchase price amounted to EUR 52.30 per OSRAM Share, the highest purchase price per OSRAM Share amounted to EUR 52.30 as well.

Furthermore, on 3 June 2021, the Bidder entered into agreements on the purchase of 246 OSRAM Shares via the stock exchange, i.e. outside of the Delisting Offer. This corresponds to approx. 0.0003 % of the share capital and the voting rights in OSRAM Licht AG. The purchase agreements will be settled on 7 June 2021. The average purchase price amounted to EUR 52.30 per OSRAM Share, the highest purchase price per OSRAM Share amounted to EUR 52.30 as well.

Munich, 4 June 2021

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The Management