

ams Offer GmbH

Munich, Germany

**Announcement pursuant to
section 23 para. 2 of the German Securities Acquisition and Takeover Act
(Wertpapiererwerbs- und Übernahmegesetz – “WpÜG”)**

On 21 May 2021, ams Offer GmbH, Munich, Germany, (the “**Bidder**”) has published the offer document for its public delisting tender offer (cash offer) to the shareholders of OSRAM Licht AG, Munich, Germany, to acquire their no-par value registered shares in OSRAM Licht AG (ISIN DE000LED4000) (the “**OSRAM Shares**”) not yet directly held by the Bidder against payment of a cash consideration in the amount of EUR 52.30 per OSRAM Share (the “**Delisting Offer**”). The acceptance period of the Delisting Offer expired on 18 June 2021, 24:00 hours (local time Frankfurt am Main, Germany); the Delisting Offer can no longer be accepted.

On 25 June 2021, the Bidder entered into agreements on the purchase of 6,323 OSRAM Shares outside the stock exchange. This corresponds to approx. 0.007 % of the share capital and the voting rights in OSRAM Licht AG. The purchase agreements will be settled on 28 June 2021.

The average purchase price amounted to EUR 52.30 per OSRAM Share, the highest purchase price per OSRAM Share amounted to EUR 52.30 as well.

Munich, 28 June 2021

ams Offer GmbH

The Management