

**ams Offer GmbH**

Munich, Germany

**Announcement pursuant to  
section 23 para. 2 of the German Securities Acquisition and Takeover Act  
(Wertpapiererwerbs- und Übernahmegesetz – “WpÜG”)**

On 21 May 2021, ams Offer GmbH, Munich, Germany, (the “**Bidder**”) has published the offer document for its public delisting tender offer (cash offer) to the shareholders of OSRAM Licht AG, Munich, Germany, to acquire their no-par value registered shares in OSRAM Licht AG (ISIN DE000LED4000) (the “**OSRAM Shares**”) not yet directly held by the Bidder against payment of a cash consideration in the amount of EUR 52.30 per OSRAM Share (the “**Delisting Offer**”). The acceptance period of the Delisting Offer expired on 18 June 2021, 24:00 hours (local time Frankfurt am Main, Germany); the Delisting Offer can no longer be accepted.

On 6 July 2021, the Bidder entered into agreements on the purchase of 60 OSRAM Shares outside the stock exchange. This corresponds to approx. 0.00006 % of the share capital and the voting rights in OSRAM Licht AG. The purchase agreements will be settled on 8 July 2021.

The average purchase price amounted to EUR 52.30 per OSRAM Share, the highest purchase price per OSRAM Share amounted to EUR 52.30 as well.

Munich, 7 July 2021

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The Management