

ams Offer GmbH

Munich, Germany

**Announcement pursuant to section 14 para. 3 sentence 1 no. 2
of the German Securities Acquisition and Takeover Act
(Wertpapiererwerbs- und Übernahmegesetz – “WpÜG”) in conjunction with
section 39 para. 2 sentence 3 no. 1 of the German Stock Exchange Act
(Börsengesetz – “BörsG”)**

As of today, the offer document for the public delisting tender offer (cash offer) of ams Offer GmbH, Munich, Germany, to the shareholders of OSRAM Licht AG, Munich, Germany, to acquire their no-par value registered shares in OSRAM Licht AG (ISIN DE000LED4000) as well as a non-binding English translation thereof are held for distribution free of charge in the Federal Republic of Germany at UBS Europe SE, Bockenheimer Landstraße 2-4, 60306 Frankfurt am Main, Germany, which can be requested via fax to +49-69-2179-8896 or via email to christian.rickers-noell@ubs.com. In addition, the offer document and its non-binding English translation are available as of today on the internet under

www.offer-ams-osram.com.

Munich, 21 May 2021

ams Offer GmbH

The Management