

ams Offer GmbH

Munich, Germany

Announcement pursuant to section 23 para. 1 sentence 1 no. 2 of the German Securities Acquisition and Takeover Act (Wertpapiererwerbs- und Übernahmegesetz – “WpÜG”)

On 21 May 2021, ams Offer GmbH, Munich, Germany, (the “**Bidder**”) has published the offer document for its public delisting tender offer (cash offer) to the shareholders of OSRAM Licht AG, Munich, Germany, to acquire their no-par value registered shares in OSRAM Licht AG (ISIN DE000LED4000) (the “**OSRAM Shares**”) not yet directly held by the Bidder against payment of a cash consideration in the amount of EUR 52.30 per OSRAM Share (the “**Delisting Offer**”). The acceptance period of the Delisting Offer expired on 18 June 2021, 24:00 hours (local time Frankfurt am Main, Germany); the Delisting Offer can no longer be accepted.

1 Announcement pursuant to section 23 para. 1 sentence 1 no. 2 WpÜG

- 1.1** As of the end of the acceptance period on 18 June 2021, 24:00 hrs (local time Frankfurt am Main, Germany) (the „**Reference Date**“), the Delisting Offer has been accepted for a total of 6,935,319 OSRAM Shares. This corresponds to approx. 7.16 % of the share capital and the voting rights of OSRAM Licht AG.
- 1.2** On the Reference Date, the Bidder directly held 68,127,879 OSRAM Shares. This corresponds to approx. 70.35 % of the share capital and the voting rights in OSRAM Licht AG. This includes unconditional claims of the Bidder for transfer of OSRAM Shares which were to be fulfilled without delay. The OSRAM Shares held by the Bidder are attributed to ams AG, Premstaetten, Austria, pursuant to section 30 para. 1 sentence 1 no. 1, sentence 3 WpÜG.
- 1.3** On the Reference Date, OSRAM Licht AG, a person acting jointly with the Bidder within the meaning of section 2 para. 5 WpÜG, directly held 2,664,388 treasury shares. This corresponds to approx. 2.75 % of the share capital and the voting rights in OSRAM Licht AG.
- 1.4** Apart from this, on the Reference Date, neither the Bidder nor persons acting jointly with the Bidder within the meaning of section 2 para. 5 WpÜG nor their subsidiaries held any OSRAM Shares, nor did they directly or indirectly hold instruments relating thereto pursuant to sections 38 and 39 of the German Securities Trading Act (WpHG), or any rights to demand transfer of OSRAM Shares. Moreover, no further voting rights from OSRAM Shares were attributed to them pursuant to section 30 WpÜG on the Reference Date.
- 1.5** Thus, on the Reference Date, the Bidder, persons acting jointly with the Bidder within the meaning of section 2 para. 5 WpÜG and their subsidiaries – without taking into account the treasury shares held by OSRAM Licht AG – are entitled to 75,063,198 OSRAM Shares. Deducting the treasury shares held by OSRAM Licht AG, this corresponds to approx. 79.70 % of the share capital and the voting rights in OSRAM Licht AG.

2 Settlement of the Delisting Offer

The Delisting Offer is expected to be settled on 30 June 2021 by crediting the offer consideration to the account of the respective custodian bank at Clearstream Banking AG

simultaneously with (*Zug um Zug gegen*) the transfer of the tendered OSRAM shares to the Bidder.

Munich, 23 June 2021

ams Offer GmbH

The Management